



INSTRUCTIONS FOR DONATING STOCK OR MUTUAL FUND SHARES TO TAMMY LYNN ENDOWMENT, INC.

Thank you for your interest in donating shares of stock or mutual funds to support the mission and work of TLC (founded as Tammy Lynn Center). Please complete this form to execute your transfer.

Donor Name: \_\_\_\_\_

Transaction Date: \_\_\_\_ / \_\_\_\_ / \_\_\_\_

Financial Advisor Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Stock Name: \_\_\_\_\_ # of Shares: \_\_\_\_\_ Approx. Gift Value: \$ \_\_\_\_\_

Donor Signature \_\_\_\_\_ Date \_\_\_\_\_ Phone Number \_\_\_\_\_

1. Mail, e-mail, or fax this form to TLC

MAIL: TLC
ATTN: Development Dept.
739 Chappell Dr.
Raleigh, NC 27606

EMAIL: info@nctlc.org
FAX: (919) 755-7421

2. Submit a copy of this completed form to your broker. TLC is not authorized to execute the transfer of stock on your behalf.

3. Please provide your financial advisor with the following information:

Tammy Lynn Endowment, Inc.
Account: Pershing, LLC
DTC # 0443
Account # ITL025028

Tammy Lynn Center will use the average of the high and low price of the stock on the day the shares are received in this account to value the gift. Please consult your tax advisor for the amount of your charitable deduction.

4. When you have instructed the transfer, please contact the Development Department at info@nctlc.org or (919) 755-2667 so that we may confirm receipt of your gift and provide a timely acknowledgement letter.



nctlc.org

919.832.3909 | info@nctlc.org | 739 Chappell Drive, Raleigh, North Carolina 27606